

Building Up a Nationwide Land Concession Inventory in Lao PDR – Overview on Analytical Results

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Washington, Land and Poverty Conference 2013

Markus Giger

Based on work by:

Andreas Heinimann, Oliver Schoenweger, Michael Epprecht

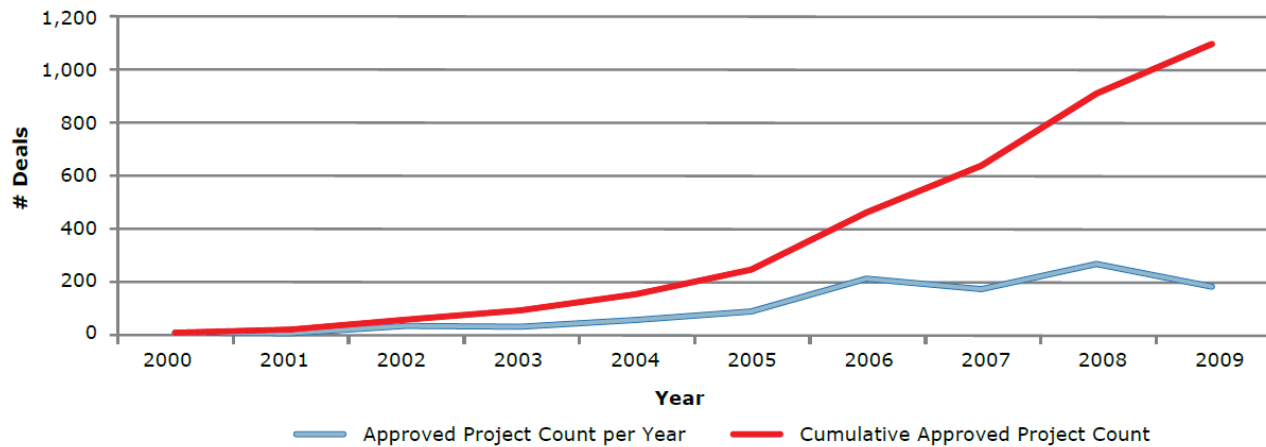
Background and Introduction

Development of land concessions & leases over the last decade

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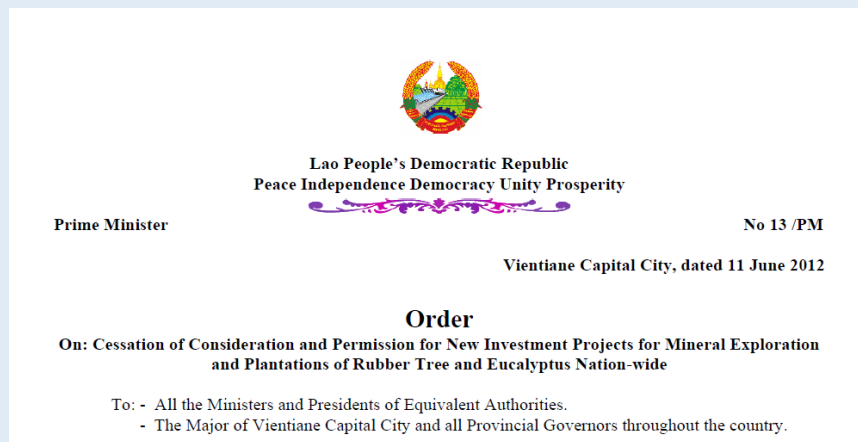
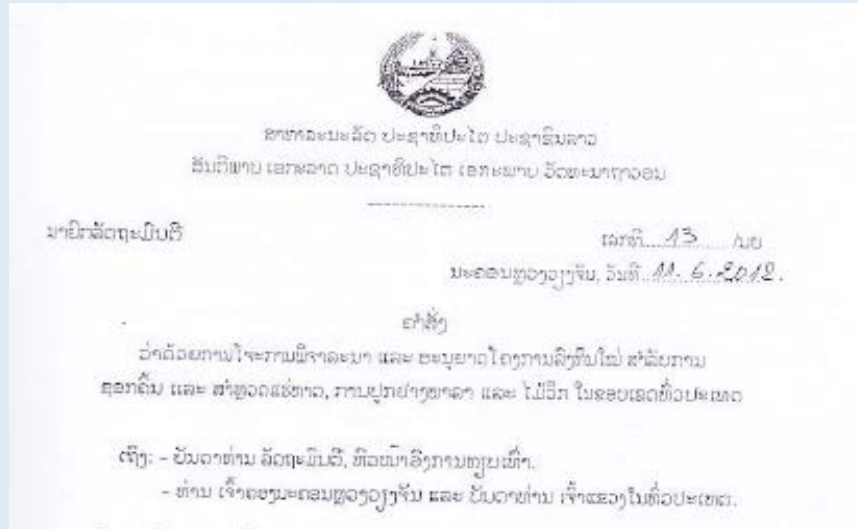
PM Order Nr 13 “Concession Moratorium”

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Concessions and Leases in the Lao PDR

Taking Stock of Land Investments



Oliver Schönweger
Andreas Heinemann
Michael Epprecht
Juliet Lu
Palikone Thalongsengchanh


2012

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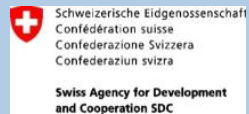
Available on-line: www.decide.la

Results

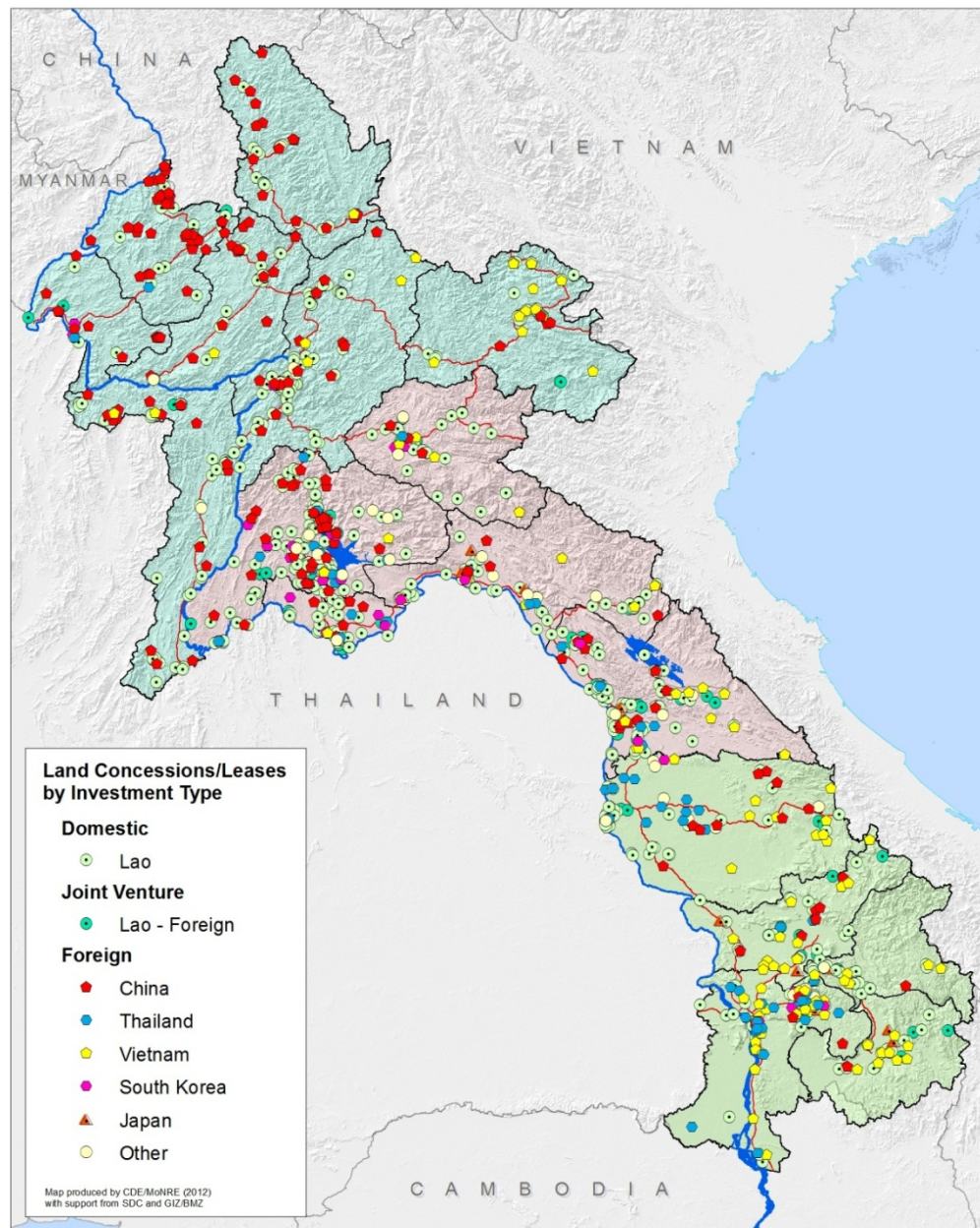
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Inventory overview: Origin of investors




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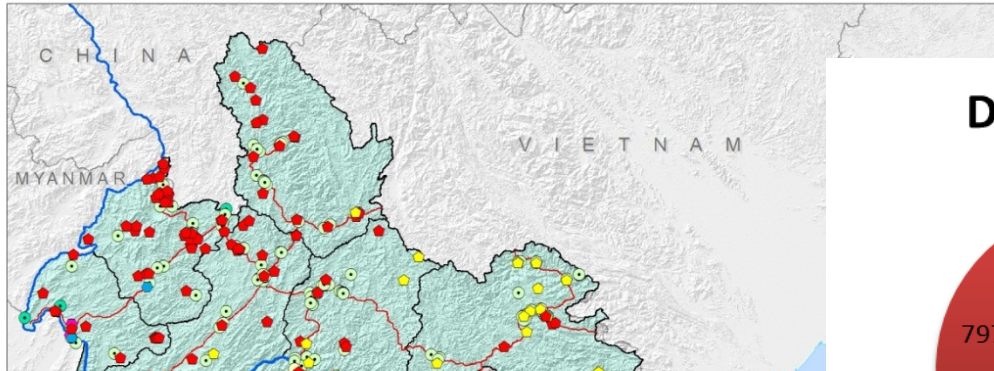
Inventory overview: Origin of investors

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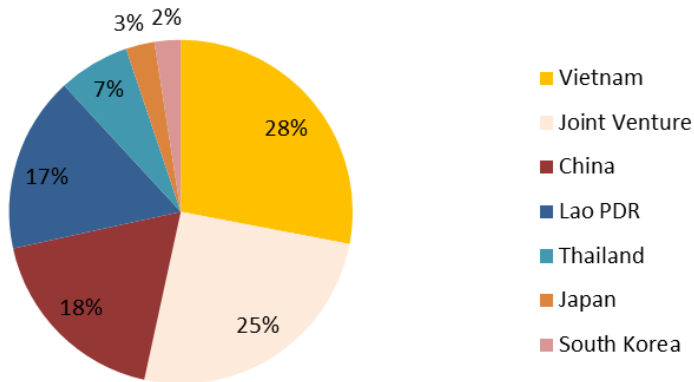
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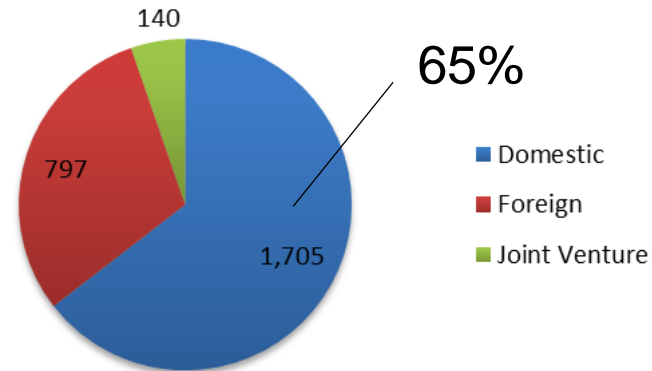
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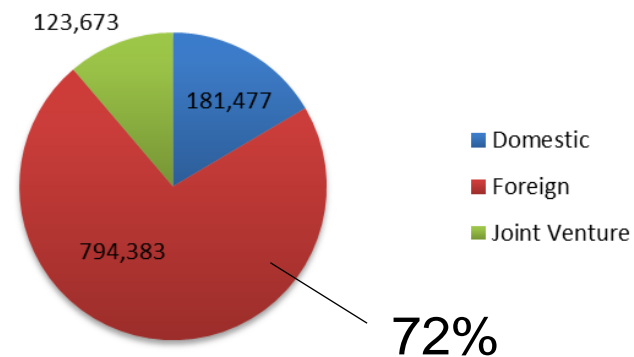
Area (ha) per Investor Country



Deals per Investor Type



Area (ha) per Investor Type



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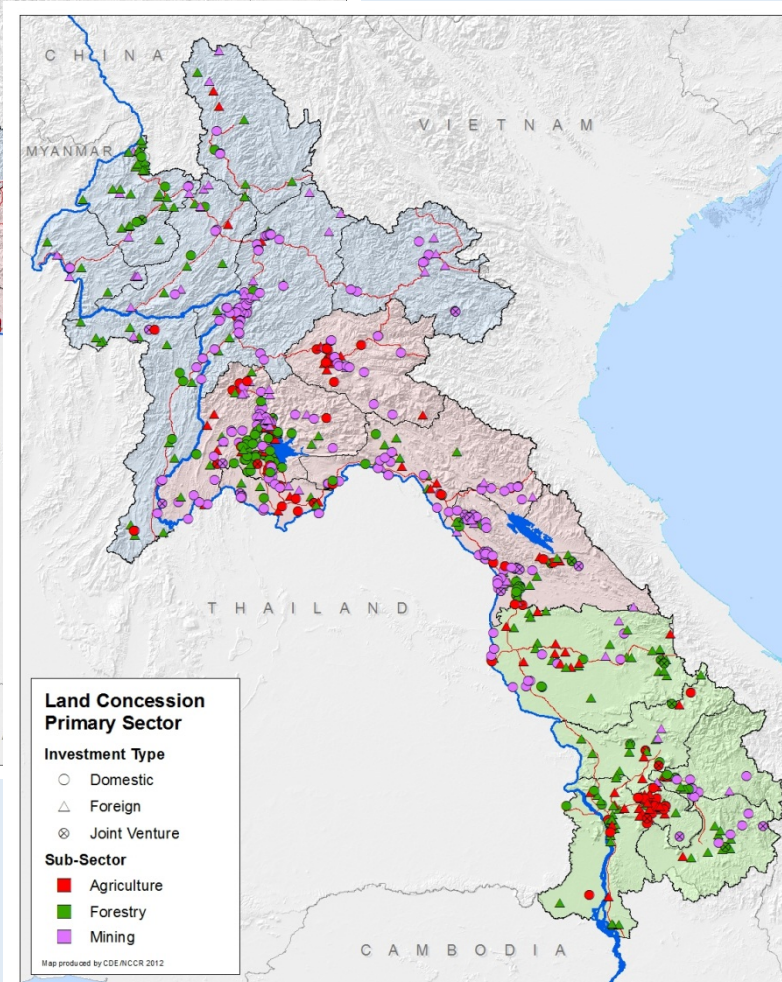
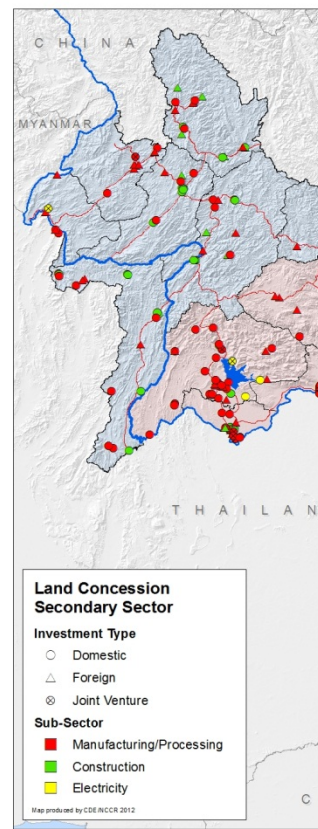
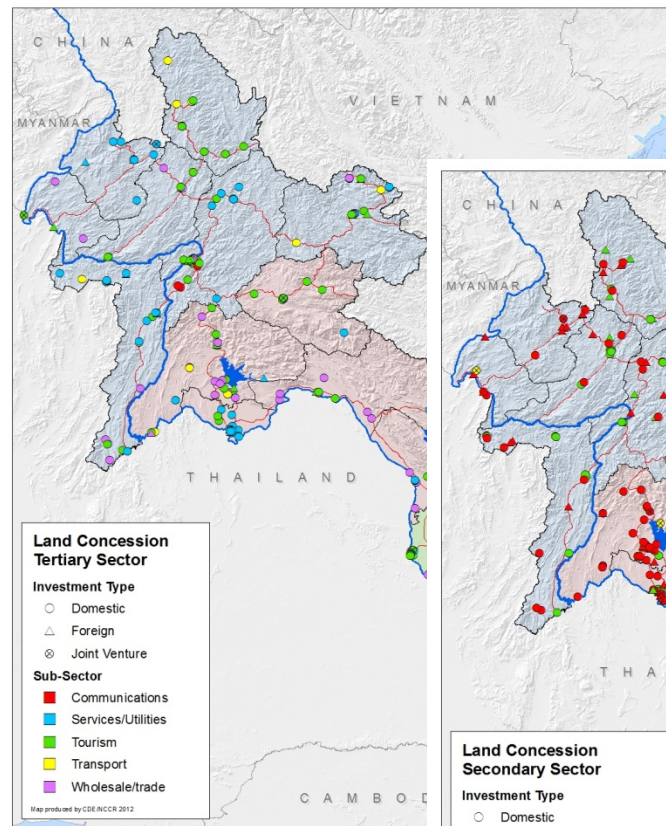
Inventory overview: Sectors


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Inventory overview: Sectors

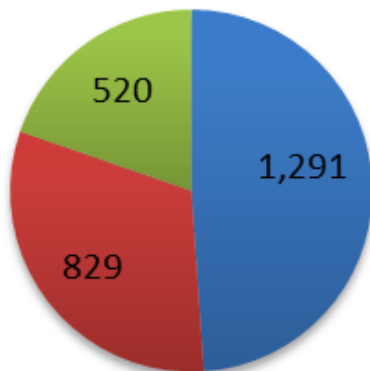
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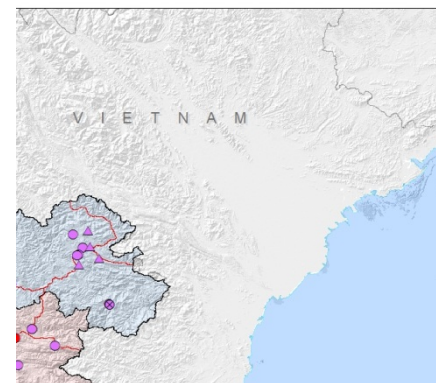
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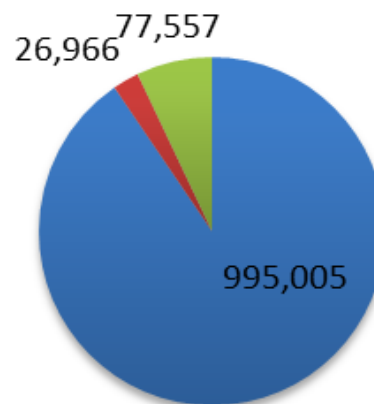
Deals per Sector



- Primary sector
- Secondary sector
- Tertiary sector



Area (ha) per Sector



- Primary sector
- Secondary sector
- Tertiary sector

△ Foreign
⊗ Joint Venture
Sub-Sector
■ Communications
■ Services/Utilities
■ Tourism
■ Transport
■ Wholesale/trade



Land Concession Secondary Sector

Investment Type
○ Domestic
△ Foreign
⊗ Joint Venture

Sub-Sector
■ Manufacturing/Processing
■ Construction
■ Electricity

Map produced by CDE/INCCR 2012

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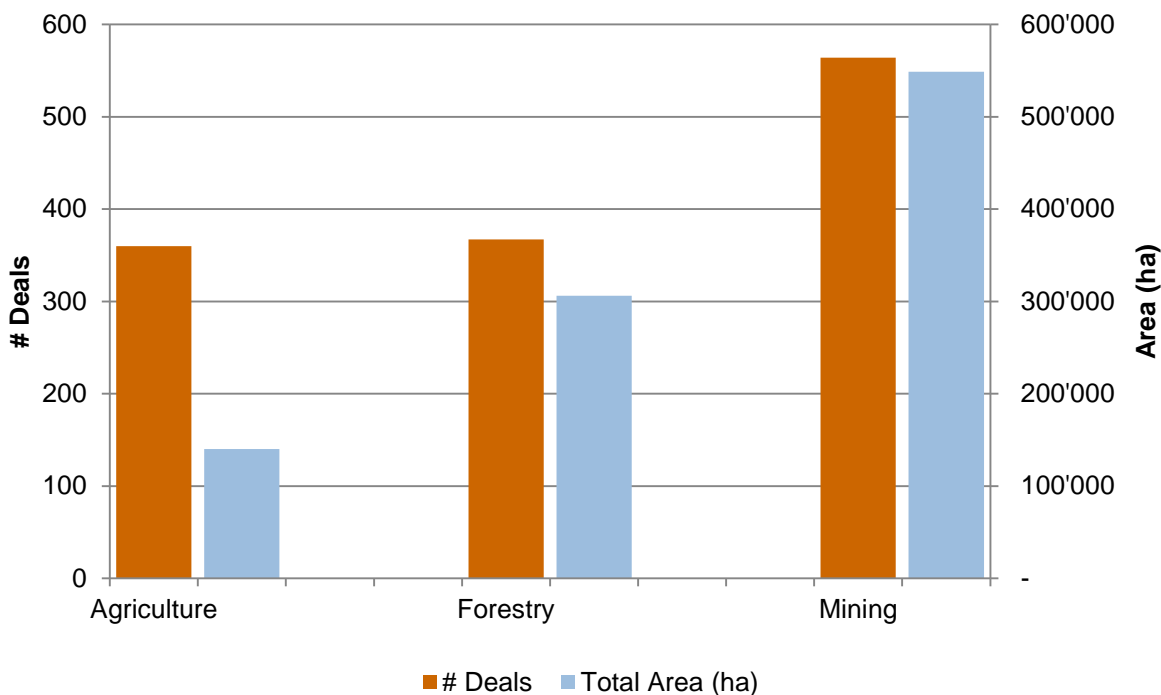
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Inventory overview: Primary sector

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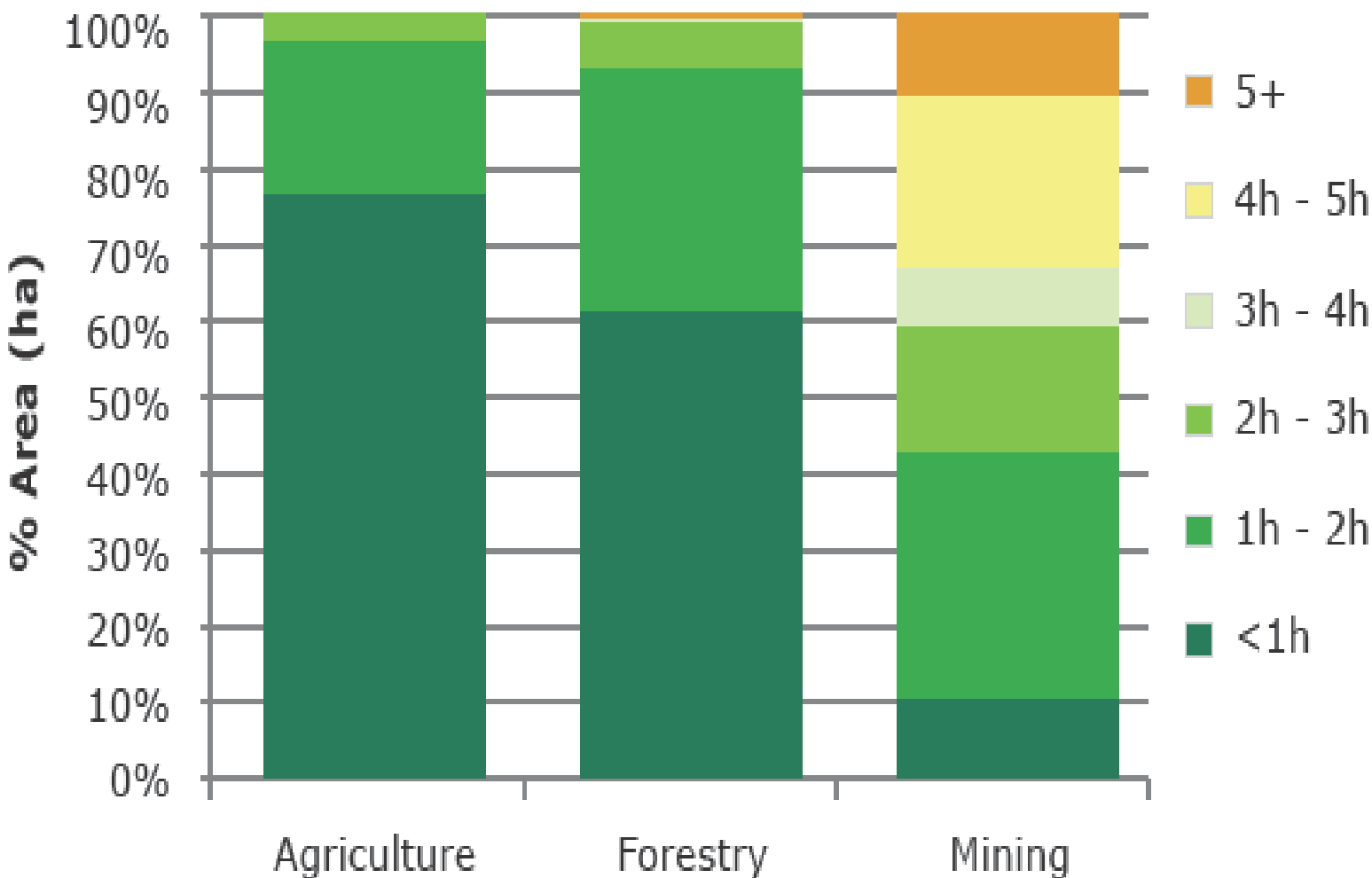
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Context of Investment: Accessibility

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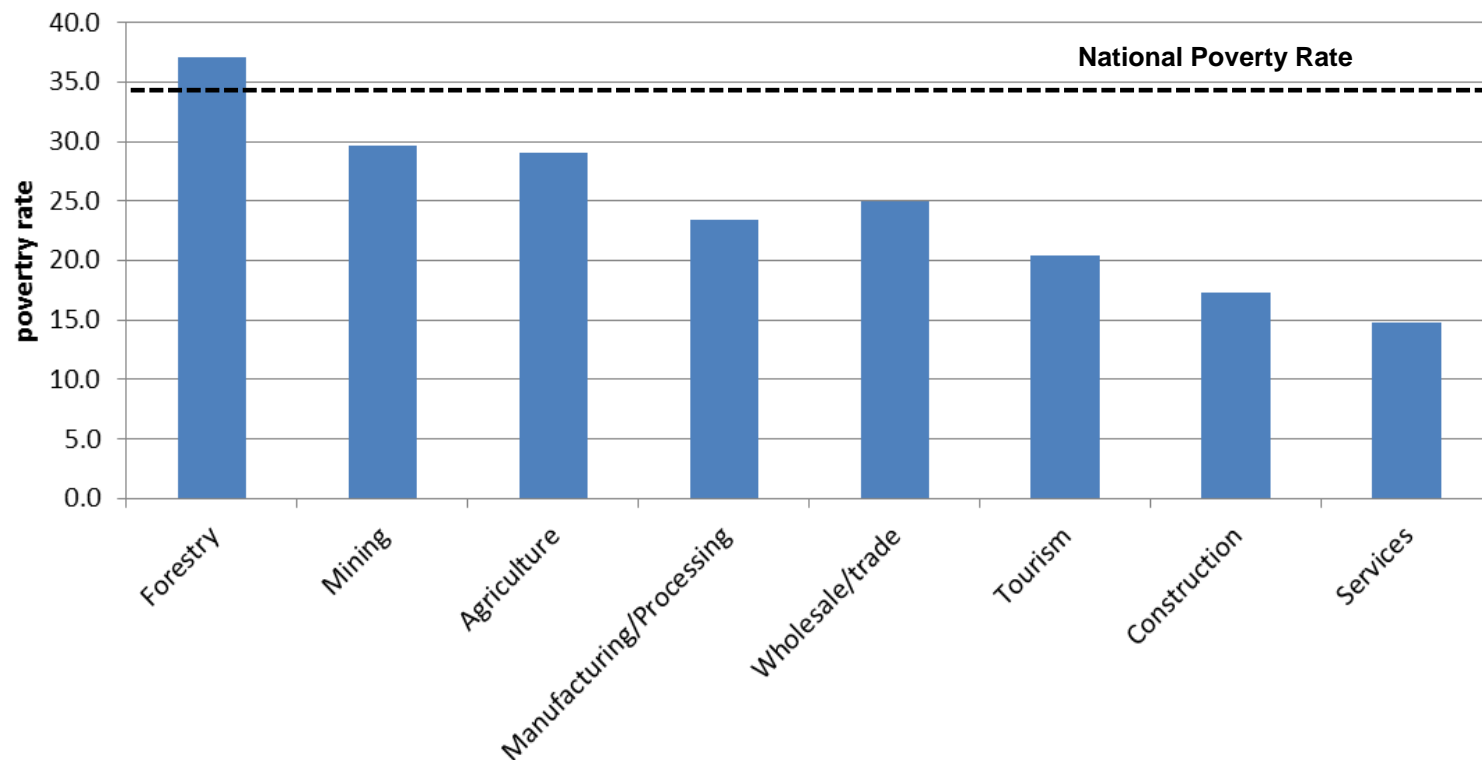
Contexts of Investment: Poverty

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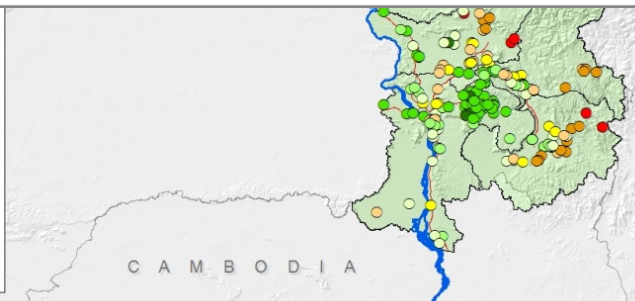
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Average poverty rate in Concession areas



- < 10%
- 10% - 20%
- 20% - 30%
- 30% - 40%
- 40% - 50%
- 50% - 60%
- 60% - 70%
- 70% - 80%
- > 90%

Map produced by CDE/ICCR 2012

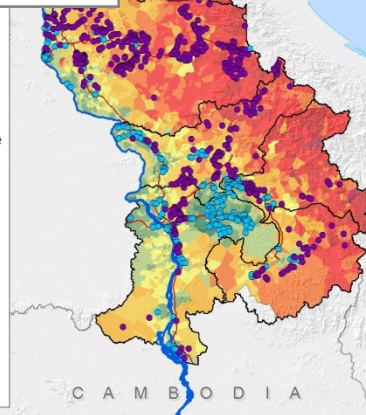


Villages in Land Concessions/Leases and Poverty Incidence

- < 10%
- 10% - 20%
- 20% - 30%
- 30% - 40%
- 40% - 50%
- 50% - 60%
- 60% - 70%
- 70% - 80%
- 80% - 90%
- > 90%

- Higher (poorer) than average national poverty incidence
- Lower (better off) than average national poverty incidence

Map produced by CDE/MohRE (2012)
with support from SDC and GIZ/IMZ
Poverty rate based on Epprecht et al (2008)



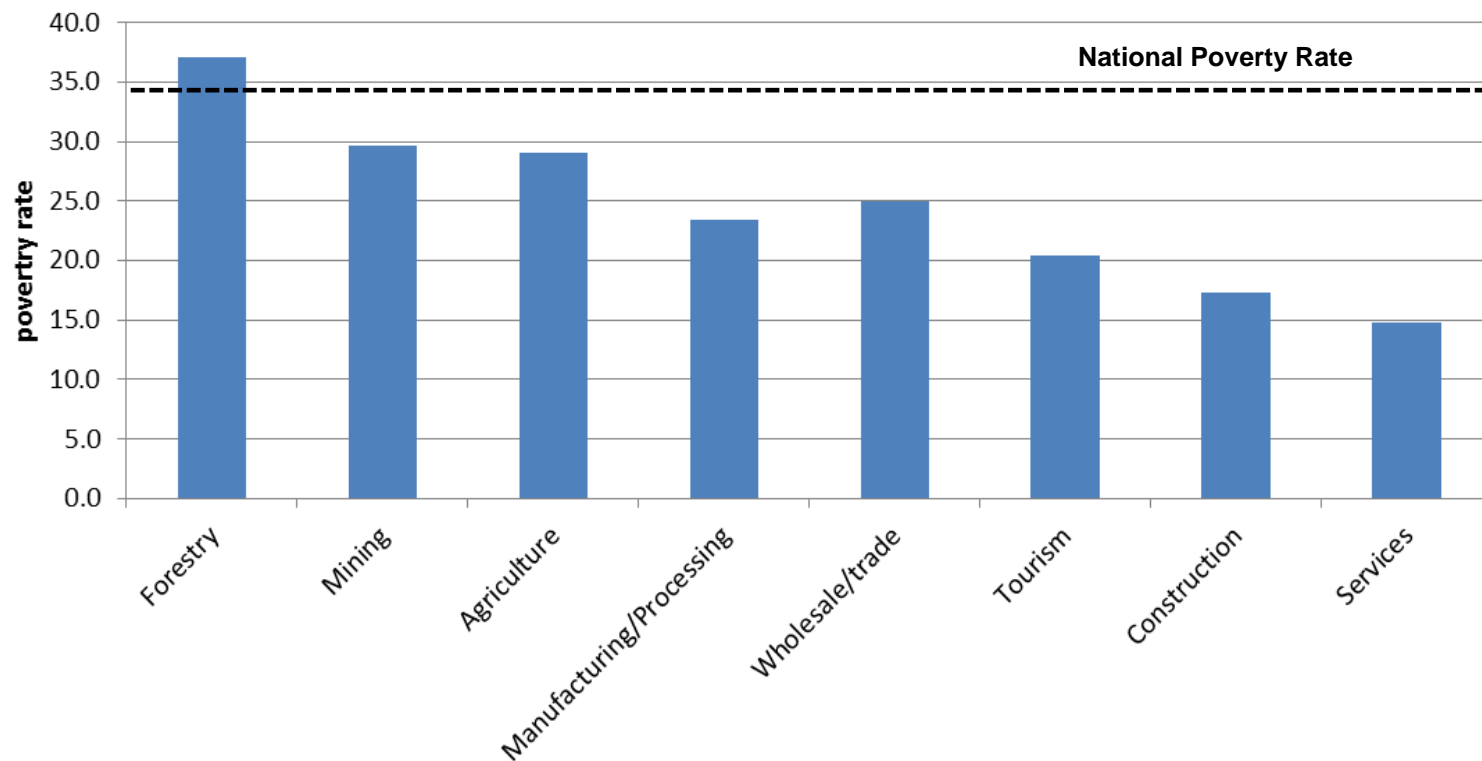
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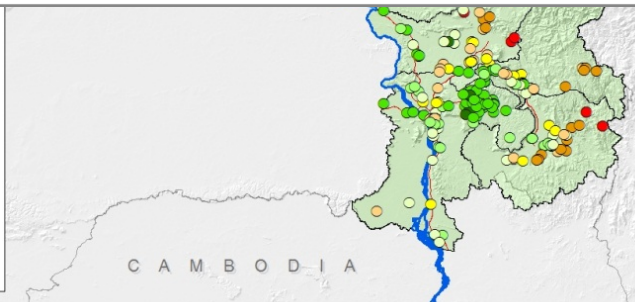
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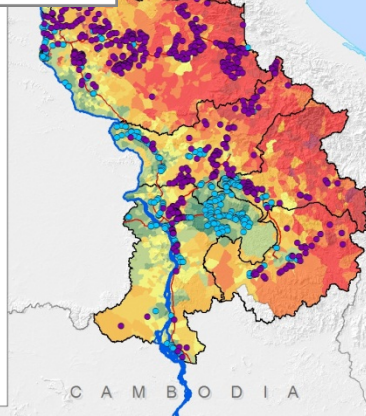


Villages in Land Concessions/Leases and Poverty Incidence

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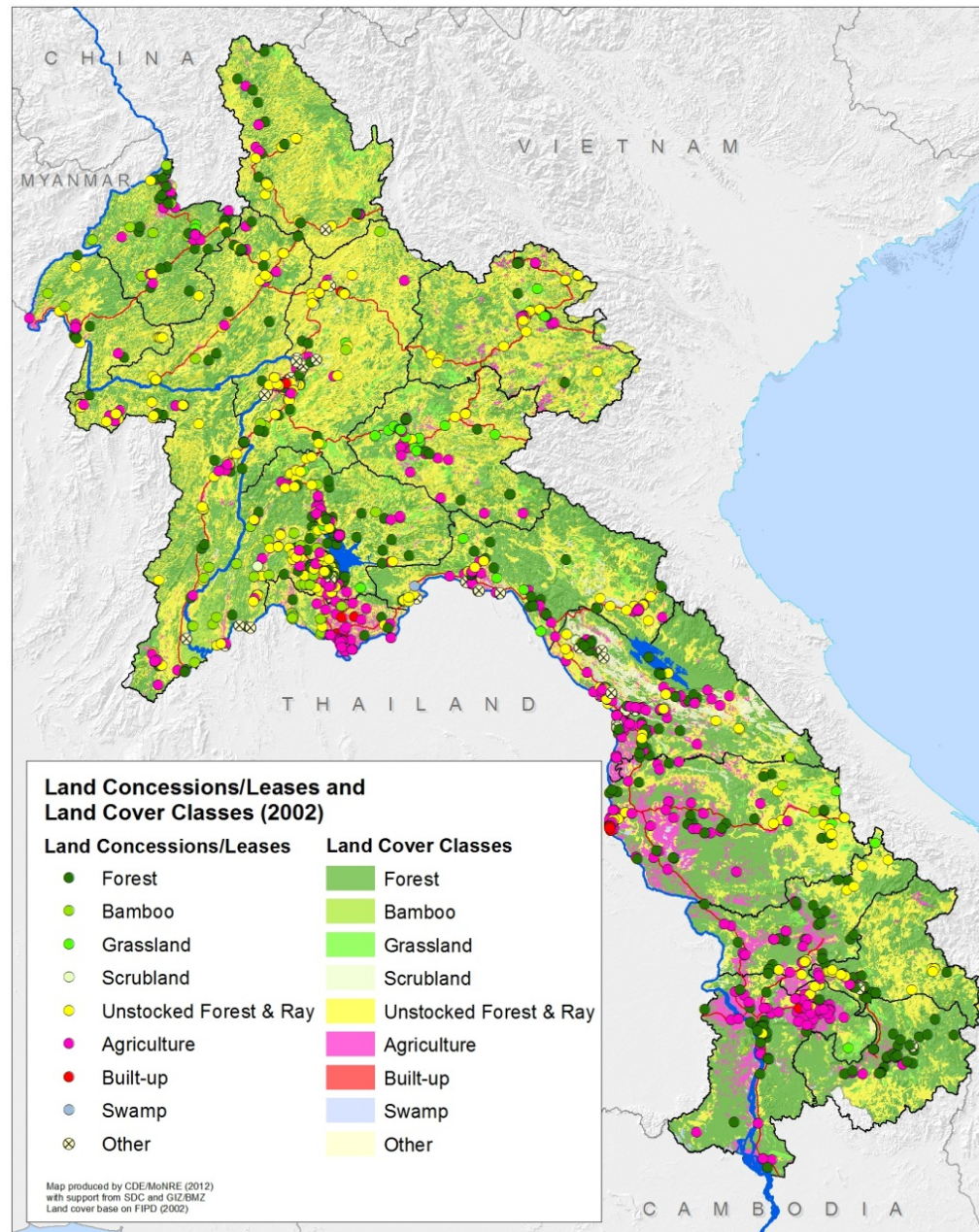



Contexts of investment: Land cover

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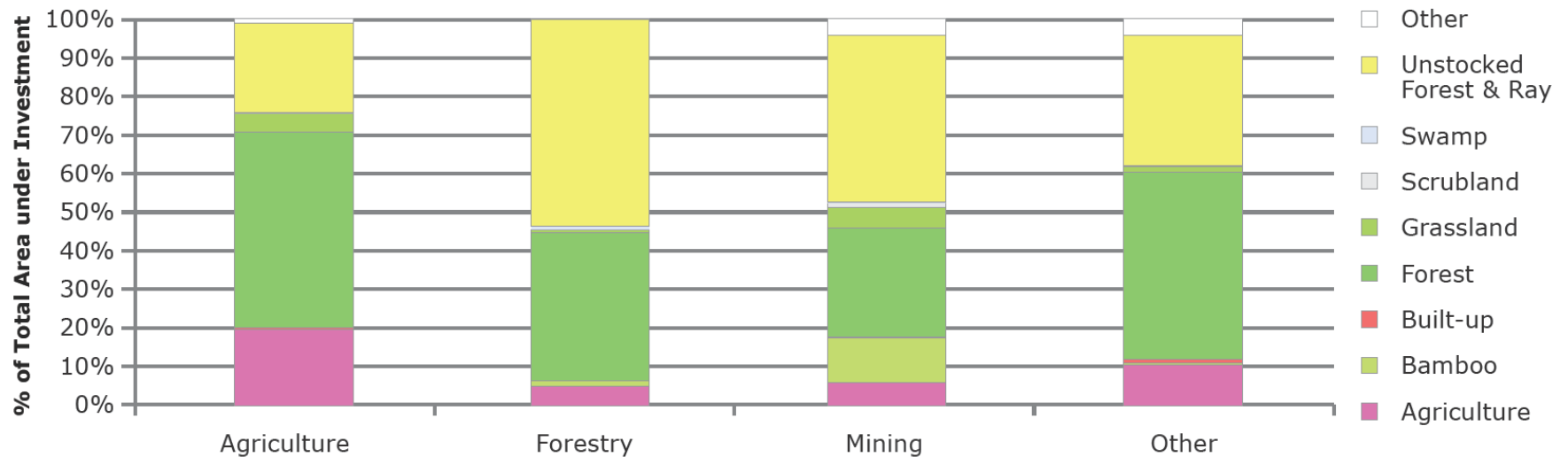
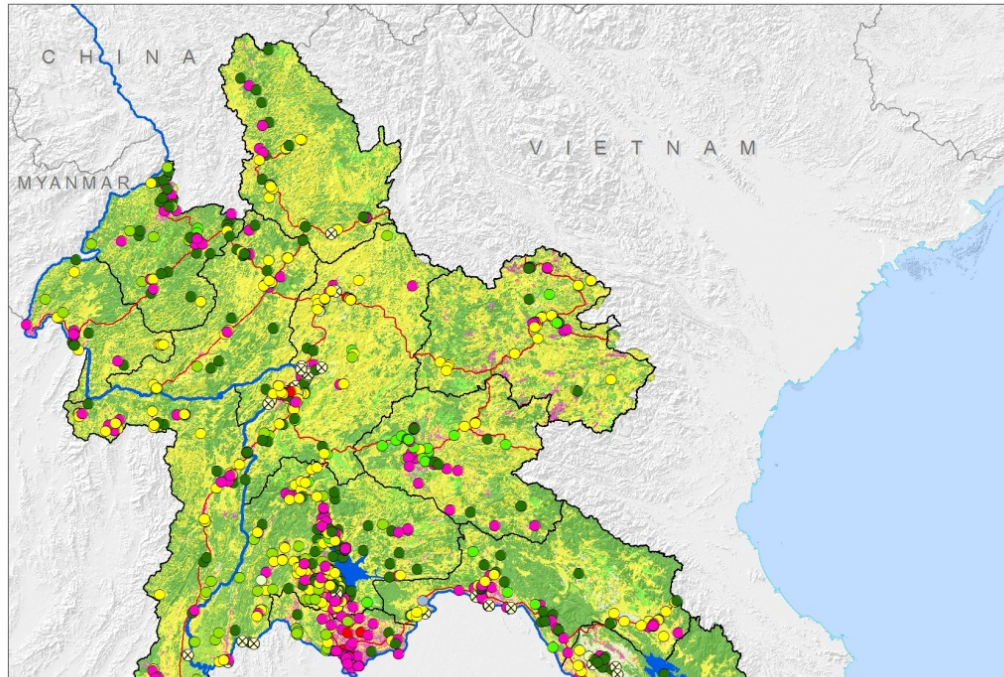

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Contexts of investment: Land cover

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Summary and Outlook

Summary

- The National Land Concesssion Inventory is the first comprehensive database on dimension and context of land investments in Laos.
- Land investments are not primary in marginal regions (in terms of poverty & accessibility).
- There are indications that a considerable share of the land granted for leases and concessions was formerly devoted to small-scale agriculture with serious potential implications for the livelihoods of the Lao PDR's highly land-dependant local population.
- The “strength” of the Lao PDR's regulatory institutions will determine the balance between benefits provided and potential negative impacts by land investment projects from a sustainability perspective.
- The inventory provides an entry-point for informed decision-making and can serve wider participation of stakeholders by providing information and knowledge on land-based investments.